**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 12 October 2021**

**Subject:** New Financial Instrument Listing

**(FOX STREET 3 (RF) LIMITED – “FST3A3”)**

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The JSE Limited has granted a listing to **FOX STREET 3 (RF) LIMITED** on Interest Rate Market with effect from 13 October 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FST3A3

**Nominal Issued** R445,000,000.00

**Issue Price** 100%

**Coupon** 4.783% (3 Month JIBAR as at 13 Oct 2021 of 3.683% plus 110bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 October 2031

**Books Close Date** 15 January, 15 April, 15 July, 15 October

**Interest Payment Date(s)** 20 January, 20 April, 20 July, 20 October

**Last Day to Register** By 17:00 on14 January, 14 April, 14 July, 14 October

**Issue Date** 13 October 2021

**Date Convention** Following

**Interest Commencement Date** 13 October 2021

**First Interest Payment Date** 20 January 2022

**Call / Step Up Date** 20 October 2026

**ISIN No.** ZAG000180647

**Additional Information** Secured Class A Notes

[**https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FST3A3%20PricingSupplement1310.pdf**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FST3A3%20PricingSupplement1310.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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